

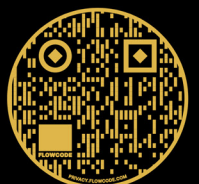
REFERENCE LIST OF VARIOUS




INVESTMENT BANKS, WHICH ARE AVAILABLE FOR IMMEDIATE ACQUISITION

DISCOVER THE SECRETS YOUR BANKER AND YOUR
GOVERNMENT DOESN'T WANT YOU TO KNOW

BANCORPTRUST.COM





Dear Entrepreneur,

Are you thinking about establishing your own Investment Bank or licensed Investment Fund without a lot of bureaucratic “red tape”, with **electronic payment capabilities** – and for a budget you can afford?

You have done your research across the world, compared service providers only to discover that they are either too expensive or simply not worth your time?

Rest assured, we are highly specialized in establishing investment banks, investment funds or licensed Offshore Banks for our clients across the world. We like to take this opportunity to enlighten you more about our business and the specialized services we offer.

INVESTMENT BANKS & INVESTMENT FUNDS

We at BancorpTrust, are experts in creative Investment Banks & Investment Fund establishments, including your own private label Mobile Banking Platform, your own API, your own cryptocurrency facilities, your own SWIFT code, your own MasterCard program, yet without the bureaucratic "red tape".

Our Mobile Banking technology solutions enable your future banking clients to open a bank account from anywhere. In a matter of seconds - with seamless interaction and you will be empowered to offer digital MasterCard issuance to your clients within minutes.

INVESTMENT BANKS & REAL ESTATE TRUSTS

Our Investment Banks & Real Estate Trusts are fully authorized to collect money from the general public and invest in different types of businesses for your own account and/or for third parties.

These kinds of Investment Bank's & Real Estate Trusts are ideal for capital raising, purchase and management of real estate of all kinds, including shopping centers, office buildings, hotels and apartment blocks as well as for e-wallet, electronic payment solutions.

INVESTMENT BANKS & INSURANCE TRUSTS

We can establish your Investment Bank & Insurance Trust including 100% Capital Protection for your investors.

By implementing a Capital Guaranteed Note Program, any losses experienced by the underlying investments are absorbed by your Fund, which tends to invest 50% of fund capital into very conservative Government-backed securities to help minimize the likelihood of losses in the event your business would default.



INVESTMENT BANKS & BLOCKCHAIN TRUSTS

We are also specialized in establishing decentralized Investment Banks & Blockchain Trusts.

This unique regime option has proven to be a very popular route for Investment Bank & Fund Managers who wish to establish an Investment Banking Fund & Blockchain Trust in a tax neutral jurisdiction and access a European market in a quick and cost-efficient way by raising capital through a listing on Euronext.

In addition, Eurolist by Euronext is a regulated market as referred to in the EU Markets in Financial Instruments Directive (unlike, for example, the Alternative Investment Market in the UK, that only has exchange-regulated status).

Below you will find a list of existing Investment Banks & Capital Trusts as well as Investment Funds we have established and keep on the shelves for our international clients. These financial entities are available for immediate ACQUISITION and the ownership can be transferred to you within 1 day.

Our Platinum Investment Banking package is only \$49,000 including the following all-inclusive services:

- Deed of Incorporation of your Investment Bank & Blockchain Trust
- Certificate of Good Standing
- Articles of Incorporation
- Registration in the USA and on the Blockchain
- The BY-LAWS
- A customizable Blockchain Bond & Trust Debenture to be used for your investors
- Signed and undated Resignation of Nominee Director
- Full Power of Attorney signed by Nominee on your behalf
- Apostille
- Registered Agent & Registered Office Fees for year 1
- Our Service Fees for year 1
- Honorary for Nominee Director for year 1
- Correspondence Bank account with your sole signatures
- Included is the assistance to obtain your own SWIFT code for your new Investment Bank
- Included in the sales price is a highly professional Private Placement Memorandum, which you can use to raise capital.
- We further include a professional Trust Agreement and Declaration of Trust (36 pages).
- We further include your own private label e-wallet payment system
- Every Investment Bank comes now with Cryptocurrency & MasterCard facilities.



We champion entrepreneurs by delivering the perfect help and tools for their business journey.

Delivering Trust in Digital Assets and Investment Bank & Blockchain Trust Registrations! Totally secure with a 100% accuracy guarantee, no hidden fees, affordable and extremely fast!

Do You Trust Your Government?

Blockchain technology was created as a response to the trust crisis that swept the world in the wake of the 2008 financial crisis. Bitcoin and other blockchain-based systems were presented as a “trustless” alternative to existing financial institutions and even governments. Yet, while the trustless nature of blockchain technology has been heavily questioned, little research has been done as to what blockchain technologies actually bring to the table in place of trust.

Our business model draws from the extensive academic discussion on the concepts of “trust” and “confidence” to argue that blockchain technology is not a ‘trustless technology’ but rather a **confidence machine**.

Each Investment Bank & Blockchain Trust is legally constituted, registered and established on the Blockchain Networks and abides to the Laws and Regulations of the United Nations Commission on International Trade Law (UNCITRAL) regarding the international sale of goods; international commercial dispute resolution, including both arbitration and conciliation; electronic commerce; insolvency, including cross-border insolvency; international transport of goods; international payments; procurement and infrastructure development; and security interests.

The legal jurisdiction of each Investment Bank & Blockchain Trust is New York, USA, based on the United Nations Convention on the Recognition and Enforcement of Foreign Arbitral Awards (New York, 1958) (the "New York Convention"). Every owner of a Blockchain registered Trust Company agrees to abide by the above-mentioned U.N. Convention if any disputes arise and accepts the "**SEAT OF ARBITRATION**" in New York, USA.

The Convention has been signed by 169 Nations, which can be verified on the [United Nations website](#).

All businesses and industries have the ability to remove the business from the jurisdiction of public law and to implement the protections of operating within the private domain. In today's world, business leaders are not taught to seek these protections and are educated to operate their business in compliance with and subject to public law. There is a better answer! A properly formed Investment Bank & Blockchain Trust!

Is a Decentralized Investment Bank & Blockchain Trust Right for You or Your Business?

A decentralized Investment Bank & Blockchain Trust does not need any authority or permission, of any kind whatsoever, from any government or central bank for its creation or in order for it to continue to exist and function.



An Investment Bank & Blockchain Trust is created by and exists upon the contract authority and power that people have reserved for themselves. Blockchain Trust members are free to exchange any services or information whatsoever on any topic they choose and can speak or write about, listen to, or read any information, use or obtain any information, product, or service on any terms agreeable to any member who chooses to provide that information, product, or service within the private and decentralized Blockchain Trust.

Did You Know?

The Constitution, The Courts, and International Laws & Treaties all Say You Have a Right To Conduct Business In The Private Domain, Without Licensing, Regulation, or Interference from the State.

You can practice almost anything without a license within your properly formed Investment Bank & Blockchain Trust of private members!!!

The only exception is if your Investment Bank & Blockchain Trust practices, proposes or promotes a clear and present danger of substantive evil.

Also, the private domain is referred to as a “sanctuary from unjustified interference by the State” in *Pierce v. Society of Sisters*, 268 U.S. 510 at 534-535. And as a “constitutional shelter” in *Roberts v. United States*, 82 L.Ed.2d 462 at 472. And again as a “shield” in *Roberts v. United States*, supra at 474.

In addition, the U.S. Supreme Court in *Thomas v. Collins*, 323 U.S. 516 at 531, specifically refers to the “Domains set apart...for free assembly.” The First Amendment right to association creates a “preserve” *Baird v. Arizona*, 401 U.S. 1.

The private domain of an association is a sanctuary, constitutional shelter, shield, and domain set apart and a preserve according to a number of U.S. Supreme Court decisions.

Again, your properly formed decentralized Blockchain Trust consists of private members and is in the private domain (The Blockchain) with the protection of numerous favorable U.S. Supreme Court decisions with no decisions to the contrary to date, excepting limitations imposed upon statutory compliant companies such as LLC's LTD's etc. etc. and companies created for the purpose of regulation by the state i.e., a State Athletic Association or Union membership.

Why should a decentralized Investment Bank & Blockchain Trust be your first, and only choice?


First, a decentralized Investment Bank & Blockchain Trust is established and operates as a Private Membership Bank & Trust on the Blockchain, within a network of other decentralized Blockchain Trusts. We DO NOT recommend anything to others that we don't utilize ourselves.

LIST OF EXISTING INVESTMENT BANKS & TRUSTS AVAILABLE FOR IMMEDIATE ACQUISITION



LIST OF EXISTING INVESTMENT BANKS & TRUSTS AVAILABLE FOR IMMEDIATE ACQUISITION






***Do you want your own choice of name for your
Investment Bank & Blockchain Trust? Talk to us.
We can make it happen!***

All financial entities are brand new, fully licensed in the USA and available for immediate takeover!

BANCORPTRUST is a licensed Investment Bank and Capital Trust specialized in assisting entrepreneurs and businesses across the world with establishing their own licensed Investment Banks & Blockchain Trusts, Credit Unions, Real Estate Trust or licensed Investment Funds as well as the establishment of capital protected private equity funds, including your very own E-wallet PRIVATE LABEL payment systems, cryptocurrency facilities and your own SWIFT code.

Your new Investment Bank comes with ZERO Assets and ZERO Liabilities, but with a lot of Intellectual Property, such as:

- ✓ Included in the acquisition price is a highly professional Private Placement Memorandum under SEC [Reg. D 506c](#) (approx. 220 pages), which you can use to raise capital for your newly established financial institution.
- ✓ We further include a professional Trust Agreement and Declaration of Trust (36 pages).
- ✓ We further assist with opening correspondence bank accounts for your new Investment Bank & Capital Trust with you as the sole signature and beneficial owner.
- ✓ We work with more than 300 Banking Partners, which we will use to establish a correspondence bank account for your new financial entity. In addition, you can open correspondence bank accounts at anywhere in the world.
- ✓ **Included is your very own E-wallet (PRIVATE LABEL) payment system.**
- ✓ **Included is the assistance to obtain your own SWIFT code.**
- ✓ **Cryptocurrency Facilities & MasterCard Facilities included..**
- ✓ **Your new Investment Banking entity can be structured to enjoy 30 years tax free status.**
- ✓ **And much more...** (See page 13 – “Invoice Description” for a detailed overview of our all-inclusive services)



Why pay a Security Lawyer more than \$150,000 to prepare your PPM, when you can get a licensed Investment Bank & Blockchain Trust, your E-wallet payment system, your cryptocurrency facilities, your own MasterCard program, your own SWIFT code and the PPM for only \$49,000?

BancorpTrust is **not** a brokerage firm. We are your **exclusive source** for Investment Bank & Blockchain Trust establishments across the world. Our all-inclusive price structure for the establishment of your very own Investment Bank & Blockchain Trust is only \$49,000, which allows you to “kick-start” your new investment banking business within 7 to 10 working days.

Our Investment Banks & Blockchain Trusts are fully authorized to collect money from the general public and invest in different types of businesses for your own account and/or for third parties. These kind of investment bank's and trusts are ideal for capital raising, purchase and management of real estate of all kinds, including shopping centers, office buildings, hotels and apartment blocks as well as for e-wallet, electronic payment solutions.

You can use these Investment Banks & Blockchain Trust's to open client accounts for its own account or for third parties through the Trust License. You may conduct your transactions as a 'Private Trust & Investment Bank'.

Special Trust agreements allow you to operate as a commercial investment bank, financing bank, or fiduciary asset management to be active for your customers. Furthermore, you may as well collect under the Trust License Investment Capital from investors and lend to your own business or to 3rd parties. If you lend to your own business, real estate collateral or any other form of capital protection should be implemented for investor protection.

These Investment Banking Funds are further eligible to issue and receive (monetize/discount) financial instruments such as bonds, SKR's, LC's etc. Through correspondence banking connections the Investment Fund Capital Trust can further benefit from the banks' facilities to engage in commodities, instrument, equity and fixed income trading with virtually no restriction. Shares of all the listed companies are issued and transferred in bearer form (anonymous shares).

Branch Offices and Correspondence Bank Accounts can be established anywhere across the world.

These kind of Investment Banks and Investment Funds can be established and structured to be 100% tax-free (depending on your business strategy and existing double tax treatments) and allow you to do the following:

- ✓ Deposit taking - YES, UNLIMITED WORLDWIDE
- ✓ Asset management - YES

- 
- ✓ Issue & trade traceable securities such as MTN's Stocks, Bonds, & other securities - YES
 - ✓ Corresponding banks - YES
 - ✓ Factor invoices and fund purchase orders and trade finance – YES

Further benefits include:


- ✓ The power to loan and borrow money
- ✓ The power to issue SKR's & Promissory Notes secured by verifiable assets
- ✓ The power to engage in MTN's transactions
- ✓ The power to issue and trade LC's with international banking institutions
- ✓ The power to open and maintain bank accounts, including trust, escrow, commercial, merchant accounts with any bank worldwide, including the power to lend and to borrow money, and many more benefits.

Are you planning to offer special e-wallet services to your future banking clients?

- 1) Do you need highly encrypted e-wallet payment systems to run your newly established Investment Bank with the latest electronic payment technologies?
- 2) Or do you need a Private Label Visa® and MasterCard® Pre-paid Credit Card Program to offer excellent payment solutions incl. e-wallets to your customers across the world?

You Can Now Enjoy The Benefits of E-Wallet Services under our Private Label Program

This is a great opportunity for you to take advantage of our specialized know how, our expertise and our resources. You can be confident that you are making a worthwhile investment in your future business plans by hiring our highly professional and discreet team to establish your own Investment Banking Trust including your private label e-wallet payment system and your own MasterCard program.



ACTIVITIES OF ONE OF OUR EXISTING INVESTMENT BANKS

The Activities of Commercial Capital Bank & Trust include all legal investment banking services, investment fund services as well as Trust services including but not limited to: holding fund assets, insurance assets in trust, opening investment & trust accounts, taking deposits from clients across the world, disburse loans, invest client's assets on the international stock market and provide all Trust and Investment Banking Services as the Trustees find necessary.

The Trustees are responsible for the management of the business and affairs of the Investment Banking Fund. This further includes that (1) property (real, tangible and intangible) is held, managed, administered, invested and/or operated; or (2) business or professional activities for profit are carried on by one or more trustees for the benefit of the trustor entitled to a beneficial interest in the fund property.

ACTIVITIES OF ONE OF OUR EXISTING HEDGE FUNDS

The Activities of **SWISS INVESTMENT FUND & PRIVATE TRUST** include all legal investment fund services, hedge fund services as well as Trust services including but not limited to: holding insurance and/or gold assets in trust, opening investment & trust accounts, taking deposits and investments from clients across the world, disburse loans, invest client's assets on the international stock market and provide all Trust and Investment Hedge Fund Services as the Trustees find necessary. The Trustees are responsible for the management of the business and affairs of the statutory trust. This further includes that (1) property (real, tangible and intangible) is held, managed, administered, invested and/or operated; or (2) business or professional activities for profit are carried on by one or more trustees for the benefit of the trustor entitled to a beneficial interest in the fund property.

What additional services are included in the acquisition of any of our Investment Banks & Capital Trusts in the price category of \$49,000?

INVOICE DESCRIPTION	TOTAL
<p style="text-align: center;">Acquisition of</p> <p style="text-align: center;">ANY INVESTMENT BANKING FUND OR INVESTMENT BANK & BLOCKCHAIN TRUST WITH YOUR NAME OF CHOICE</p> <p>You receive the following all-inclusive services for your NEW FINANCIAL entity:</p> <ul style="list-style-type: none"> • Deed of Incorporation of your Investment Banking/Trust/Fund • Certificate of Good Standing • Articles of Incorporation • The BY-LAWS • Trust Deed • Apostille • Registered Agent Fees for year 1 • Our Service Fees for year 1 • Correspondence Bank account with your sole signatures • Included in the sales price is a highly professional Private Placement Memorandum for each entity Reg. D 506c, which you can use to raise capital. <p>Looking to raise growth capital for your new Financial Institution? Institutional and sophisticated investors will require an offering prospectus, most often referred to as a "Private Placement memorandum." Most often, securities laws will even require a Private Placement Memorandum to be given to prospective investors. We have drafted hundreds of PPMs and can draft a professional, investor-ready document you can use to raise capital.</p> <p>Each Offering Prospectus will include offering term sheet and description, risk factors, capitalization table, disclosures concerning securities, tax and corporate law, business description and more. We will also include an investor subscription agreement so you can start signing up investors</p> <p>Each of our Private Placement Memorandums will be tailored to your specific needs. It can be used for your startup Investment Bank & Capital Trust, crowdfunding, funds, Initial Coin Offerings, real estate and more!</p> <ul style="list-style-type: none"> • We further include a professional Trust Agreement and Declaration of Trust (36 pages). • You receive your SWIFT gpi for corporates <p>Fast, traceable and transparent cross-border payments with SWIFT gpi</p> <p>As a corporation, we understand you need a seamless cross-border payments experience. Speed, certainty and fee transparency are all key elements to running effective treasury and cash management processes.</p>	

SWIFT gpi has transformed cross-border payments, enabling businesses to reduce payment investigations, improve supplier relationships, speed up invoice reconciliation and achieve greater capital efficiencies.

Hundreds of the world's leading cash management banks send over \$300 billion via gpi every day. And with thousands more pledged to implement gpi, it will soon become the standard for cross-border payments.

ENABLING TREASURY EFFICIENCIES

SWIFT gpi has transformed the cross-border payments experience for corporate treasurers. Payments processing is now more efficient, shortening supply cycles, speeding up critical payments to minutes, and reducing lengthy and frustrating investigations.

Through gpi, you can get a real-time, end-to-end view on your cross-border payment flows, improving your cash forecasting and optimizing your liquidity. And gpi enables your banks to send you a confirmation notice when the money reaches your recipient's account – providing certainty that the beneficiary has been credited.

PAY AND TRACE

Our solution for multi-banked corporates enables the initiation and tracking of all your payment flows across all of your banking partners. This service can be integrated directly into your treasury management or ERP system, and uses the latest standards, including ISO 20022.

- **Initiate and track all of your gpi payments across all of your banking partners through a single interface**
- **A seamless experience across banks with tracking, transparency and real-time notifications**
- **Integrate payments tracking information directly into internal corporate processes**
- **Gain insights into payment routes, including traceability on processing times, the number of intermediaries involved, and the fees charged at each stage**
- **Confirmations of credit in real-time across all your gpi banks, and by the end of 2020 confirmations will extend to all payments on SWIFT (including non-gpi banks)**
- **Real-time updates if payments are rejected, including reason for rejection**

Delivering the future of cross-border payments. Download the SWIFT gpi brochure at this link:

<https://www.swift.com/file/60026/download?token=HoLOCfb3>

WE FURTHER INCLUDE

- Included is your private label e-wallet electronic payment system.
- Included is your professional web site design for your financial entity.
- Included is your professional video presentation for your financial entity.
- Included is your professional corporate logo design.
- Included is your Trademark registration for your new financial entity to protect your brand.
- Included is your domain name registration for your financial entity.
- We will write a perfect five-year business plan for your new financial institution.

Our 25 years of experience building business plans will help you when approaching investors, bankers, and potential clients. We have the ability to create financial projections, management and mission statements, and expenditure estimates. Every plan we develop exceeds the requirements set forth by the SBA (we always do a five-year financial model).

EVERY BUSINESS PLAN WE OFFER, FEATURES THE FOLLOWING

- Cover Sheet
- Table of Contents
- Executive Summary
- Company Summary
- Products and Service Description
- Market and Industry Analysis
- Strategy and Implementation Analysis
- Management Summary
- Marketing Plan
- Five Year Financial Plan (P&L Statement, Common Size Income Statement, Cash Flow Analysis, Balance Sheet, Breakeven Analysis, Business Ratios Page, and Loan Amortization Chart)
- SWOT Analysis
- Critical Issues Analysis

- Sources of Industry and Market Analysis Citations

Our business plans generally are 40 to 45 pages in length.

- **We will develop your financial model, business plan, budget and excel spreadsheet**

This service includes the development of financial calculations for your business plan.

- **Financial Model.** Financial model includes forecast of revenue, CAPEX, OPEX, financial injections, loan payments. It reflects P&L, Cash Flow, calculates investment (NPV, IRR) and financial indicators, sensitivity analysis.
- **Business Plan.** Business plan includes i) description of the project, ii) strategy of its development, iii) market, competition and SWOT analysis, iv) financial model and financial analysis.
- **Financial Projection or Budget.** Financial projection includes forecast of cash flows generated by operating, investment, financial activities. It allows to determine cash deficit, required cash injections, calculate payback period.
- **Financial Analysis of Firm.** Financial analysis includes vertical and horizontal analysis of financial statements, factor analysis of revenue and profit, financial indicators: liquidity, leverage, profitability, efficiency indicators.

Developing financial calculations, we pay special attention to the details, accuracy and design of the calculation. Financial data should be understandable, readable and easy to follow. The results of our work are well structured and high-end.

Included is your private label MasterCard program including online banking for your clients.

Total all-inclusive price for all services as stated above:

NO HIDDEN FEES OR EXTRA COSTS:

\$49,000.00





WHAT ARE THE NEXT STEPS TO PROCEED OF ACQUIRING ONE OF OUR EXISTING INVESTMENT BANKS & BLOCKCHAIN TRUSTS?

Step 1: You send us your corporate details, address etc. so we can issue an official invoice for you

Step 2: You select a name for your Investment Bank & BlockchainTrust, which we immediately check if it is available to register and secure on your behalf.

Step 3: You pay our invoice by wire/SWIFT transfer to our bank accounts or via crypto payments such as ETH, BTC,USDC, USDT and we start to register your Investment Bank & Blockchain Trust which takes 7 to 10 working days.

Step 4: After all original documents have been received from the Authorities, we will open correspondence bank accounts for you at our banking partners.

Step 5: After your Investment Bank & Blockchain Trust is registered the online banking platform and your private label MasterCard program will be installed under your own bank domain. Afterwards we will send all corporate documents and bank account details to you via electronic delivery.

PLEASE NOTE:

You will be required to provide proof of funds **BEFORE** we release references and other confidential information. If you wish to arrange a personal meeting with one of our Trustees, you will be required to provide proof of funds **BEFORE** any meetings will take place. Our time and expertise are very valuable, and we do **NOT** entertain customers who cannot proof their financial standing to conclude such a business transaction.

We work with **PRINCIPLES** only, anywhere across the world. To protect our clients and to protect our all-inclusive price structures, we do **NOT** accept brokers, agents, lawyers or other intermediaries, who want to markup our prices and ask us to freely "educate them" about our business expertise and knowledge.



OUR CLIENTS CONFIDENTIALITY IS PARAMOUNT

Taking on an assignment for the establishment of a new Investment Bank & Blockchain Trust means we live, breath, eat and dream **YOUR** project like it would be ours. We get involved from the beginning; walk with our clients while adding substantial and tangible economic value, until your Investment Bank & Blockchain Trust is established. We stay in the background as your “silent advisors” and trusted experts for any future help and assistance you might need. We become part of your team, helping you with our knowledge and expertise whenever you need us.

The management team of BancorpTrust has been in this industry since 1990 and has a track record of successful Investment Bank establishments for over 3 decades.

DO YOU HAVE ANY QUESTIONS?

Talk to our experts to deliver the professional solutions you are looking for...

Feel free to call our Vice President, Peter Graf directly: +1-587-430-2692 or on WhatsApp: +1-610-994-1639 to get the answers you are looking for.

He will be happy to answer your questions and guide you through the process of establishing your own Investment Bank, Investment Fund & Capital Trust including your private label e-wallet payment system and your own **MasterCard** program.

We are looking forward to serving you.

CANADA OFFICE:

Bankers Hall, 888 3rd Street

Calgary, AB T2P 5C5, Canada

E-mail: peter.graf@bancorptrust.com

Phone: +1-587-430-2692

Website: www.bancorptrust.com



BANCORPTRUST
SPECIALISTS IN BANK ESTABLISHMENTS

SPAIN OFFICE:

Paseo de la Castellana 81

28046 Madrid, Spain

E-mail: banking@bancorptrust.com

Phone: +34-91-829-9704

Website: www.bancorptrust.com

